



**Announcement pursuant to § 49(1) Sentence 1 No. 2 of the
German Securities Trading Act (WpHG)**

- Resolution on the disapplication of pre-emption rights when using own shares -

ISIN-Code:
DE 000 TUA G000

Security Identification Number:
TUA G00

The Annual General Meeting of TUI AG (the "Company") on 11 February 2020 resolved to authorise the Company to acquire own shares in a volume of up to 5% of the share capital existing at the time of the resolution, but no more than 29,451,029 shares, until 10 August 2021 in accordance with the conditions specified in the proposal by the Executive Board and the Supervisory Board on agenda item 6 as published in the Federal Gazette ("*Bundesanzeiger*") as of 2 January 2020.

The shares acquired on this basis can be used under disapplication of the shareholders' statutory pre-emptive rights.

The complete wording of the resolution is available in the agenda for the Annual General Meeting of the Company on 11 February 2020 published in the Federal Gazette on 2 January 2020.

Berlin and Hanover, February 2020

TUI AG

The Executive Board

The above announcement, published in the Federal Gazette is prepared only for the convenience of English-speaking readers and is a translation from the German original. For purposes of interpretation the German text shall be authoritative and final.