

DGAP Voting Rights Announcement: TUI AG  
 Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with  
 the objective of Europe-wide distribution

## Notification of Major Holdings

### 1. Details of issuer

|                                |                       |
|--------------------------------|-----------------------|
| Name:                          | TUI AG                |
| Street:                        | Karl-Wiechert-Allee 4 |
| Postal code:                   | 30625                 |
| City:                          | Hannover<br>Germany   |
| Legal Entity Identifier (LEI): | 529900SL2WSPV293B552  |

### 2. Reason for notification

|   |   |
|---|---|
| X | Acquisition/disposal of shares with voting rights |
|   | Acquisition/disposal of instruments               |
|   | Change of breakdown of voting rights              |
|   | Other reason:                                     |

### 3. Details of person subject to the notification obligation

|   |
|---|
| Natural person (first name, surname): Hamed El Chiaty |
| Date of birth: 28 Sep 1952                            |

### 4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

|                              |
|------------------------------|
| DH Deutsche Holdings Limited |
|------------------------------|

### 5. Date on which threshold was crossed or reached:

|             |
|-------------|
| 07 Apr 2020 |
|-------------|

### 6. Total positions

|                          | % of voting rights<br>attached to shares<br>(total of 7.a.) | % of voting rights<br>through instruments<br>(total of 7.b.1 + 7.b.2) | Total of<br>both in %<br>(7.a. + 7.b.) | Total number of voting rights<br>pursuant to Sec. 41 WpHG |
|--------------------------|---|---|--|---|
| New                      | 5.1 %   | 0 %   | 5.1 %                                  | 589020588   |
| Previous<br>notification | 3.4 %   | 0 %   | 3.4 %                                  | /   |

### 7. Details on total positions

#### a. Voting rights attached to shares (Sec. 33, 34 WpHG)

| ISIN         | Absolute                 |                            | In %                     |                            |
|--------------|--------------------------|----------------------------|--------------------------|----------------------------|
|              | Direct<br>(Sec. 33 WpHG) | Indirect<br>(Sec. 34 WpHG) | Direct<br>(Sec. 33 WpHG) | Indirect<br>(Sec. 34 WpHG) |
| DE000TUAG000 | 0                        | 30040050                   | 0 %                      | 5.1 %                      |
| <b>Total</b> | 30040050                 |                            | 5.1 %                    |                            |

#### b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

| Type of<br>instrument | Expiration or maturity<br>date | Exercise or conversion<br>period | Voting rights<br>absolute | Voting rights in<br>% |
|-----------------------|--------------------------------|----------------------------------|---------------------------|-----------------------|
|                       |                                |                                  |                           | %                     |

|  |  |              |  |  |   |
|--|--|--------------|--|--|---|
|  |  | <b>Total</b> |  |  | % |
|--|--|--------------|--|--|---|

## b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Cash or physical settlement | Voting rights absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|-----------------------------|------------------------|--------------------|
|                    |                             |                               |                             |                        | %                  |
|                    |                             |                               | <b>Total</b>                |                        | %                  |

## 8. Information in relation to the person subject to the notification obligation

|   |   |
|---|---|
|   | Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.). |
| X | Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:  |

| Name                                  | % of voting rights (if at least 3% or more) | % of voting rights through instruments (if at least 5% or more) | Total of both (if at least 5% or more) |
|---------------------------------------|---|---|--|
| Hamed El Chiaty                       | %   | %   | %                                      |
| Lawson International Investments Ltd. | %   | %   | %                                      |
| DH Deutsche Holding Limited           | 5.1 %                                       | %   | 5.1 %                                  |

## 9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

| Proportion of voting rights | Proportion of instruments | Total of both |
|-----------------------------|---------------------------|---------------|
| %                           | %                         | %             |

## 10. Other explanatory remarks:

Date

07 Apr 2020

Language: English

Company: TUI AG

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30625 Hannover

Germany

Internet: [www.tuigroup.com](http://www.tuigroup.com)

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