Announcement pursuant to Section 49 paragraph 1 sentence 1 no. 2 of the
German Securities Trading Act (WpHG)

- Announcement of a capital increase -

ISIN code: Securities identification numbers:
DE 000 TUA G000 TUA G00
DE 000 TUA G299 TUA G29

By partly using the authorised capital in accordance with Section 4 paragraph 4 of the Charter of
TUI AG, the Executive Board decided in August 2018 with the Supervisory Board’s approval to
increase the share capital of the company, to the exclusion of subscription rights, from presently
EUR 1,501,630,765.46 by EUR 1,315,052.94 by issuing 514,404 new no-par-value registered
shares as employee shares to employees of the company and its group subsidiaries. Upon
registration of the capital increase with the commercial registers of the Local Court of Berlin-
Charlottenburg (HRB 321) and of the Local Court of Hanover (HRB 6580) the share capital of the
company will amount to EUR 1,502,945,818.40 divided into 587,901,304 shares.

Berlin/Hanover, August 2018

TUI AG

The Executive Board