



**Announcement pursuant to Section 49 paragraph 1 sentence 1 no. 2 of the
German Securities Trading Act (WpHG)**
- Announcement of a capital increase -

ISIN code:	Securities identification numbers:
DE 000 TUA G000	TUA G00
DE 000 TUA G299	TUA G29

By partly using the authorised capital in accordance with Section 4 paragraph 4 of the Charter of TUI AG, the Executive Board decided in August 2018 with the Supervisory Board's approval to increase the share capital of the company, to the exclusion of subscription rights, from presently EUR 1,501,630,765.46 by EUR 1,315,052.94 by issuing 514,404 new no-par-value registered shares as employee shares to employees of the company and its group subsidiaries. Upon registration of the capital increase with the commercial registers of the Local Court of Berlin-Charlottenburg (HRB 321) and of the Local Court of Hanover (HRB 6580) the share capital of the company will amount to EUR 1,502,945,818.40 divided into in 587,901,304 shares.

Berlin/Hanover, August 2018

TUI AG

The Executive Board