Announcement pursuant to Section 30b paragraph 1 sentence 1 no. 2 of the German Securities Trading Act (WpHG)

- Capital increase -

ISIN code: Securities identification numbers:
DE 000 TUA G000 TUA G00
DE 000 TUA 0B2 TUA 0B
DE 000 TUA G208 TUA G20
DE 000 TUA G224 TUA G22
DE 000 TUA G216 TUA G21

By partly using the authorised capital in accordance with Section 4 paragraph 4 of the Charter of TUI AG, the Executive Board decided in October 2013 with the approval of the Supervisory Board to increase the share capital of the company with exclusion of subscription rights. The share capital of €645,187,899.77 was increased by €255,134.65 by issuing 99,800 new registered, no-par-value shares to employees of the company and its Group subsidiaries. The increase in share capital was registered each in the Commercial Register of the District Court of Berlin-Charlottenburg (HRB 321) and in the Commercial Register of the District Court of Hanover (HRB 6580) on 29/11/2013 and effectively increased the share capital of the company to €645,443,034.42 which is divided into 252,475,370 shares.

Berlin/Hanover, December 2013

TUI AG

The Executive Board