



**Announcement pursuant to Section 30b paragraph 1 sentence 1 no. 2 of the German
Securities Trading Act (WpHG)
- Capital increase -**

ISIN code:	Securities identification numbers:
DE 000 TUA G000	TUA G00
DE 000 TUA G0B2	TUA G0B
DE 000 TUA G208	TUA G20
DE 000 TUA G224	TUA G22
DE 000 TUA G216	TUA G21

By partly using the authorised capital in accordance with Section 4 paragraph 4 of the Charter of TUI AG, the Executive Board decided in October 2013 with the approval of the Supervisory Board to increase the share capital of the company with exclusion of subscription rights. The share capital of €645,187,899.77 was increased by €255,134.65 by issuing 99,800 new registered, no-par-value shares to employees of the company and its Group subsidiaries. The increase in share capital was registered each in the Commercial Register of the District Court of Berlin-Charlottenburg (HRB 321) and in the Commercial Register of the District Court of Hanover (HRB 6580) on 29/11/2013 and effectively increased the share capital of the company to €645,443,034.42 which is divided into 252,475,370 shares.

Berlin/Hanover, December 2013

TUI AG
The Executive Board