



Announcement pursuant to section 30b (1) sentence 1 no 2 of the German Securities Trading Act (WpHG)
- Authorised capital with the option to exclude subscription rights for the issue of employee shares -

ISIN codes:	Securities identification numbers:
DE 000 TUA G000	TUA G00
DE 000 TUA G0B2	TUA G0B
DE 000 TUA G208	TUA G20

At the TUI AG Annual General Meeting on 13 February 2013, a resolution was passed under item 6 of the agenda to authorise the Executive Board to increase the share capital of the Company, with the consent of the Supervisory Board, on one or several occasions by up to €10,000,000.00 by 12 February 2018 by issuing new registered shares in exchange for cash contributions. The shareholders' subscription rights may be excluded with the consent of the Supervisory Board in order to be able to issue the shares created from the authorised capital to employees of the Company and Group companies. The corresponding amendment to Article 4 (4) of TUI AG's Articles of Association was registered in the commercial register of the district court of Hanover (HRB 6580) on 26 March 2013 and in the commercial register of the district court of Berlin-Charlottenburg (HRB 321) on 25 March 2013.

Berlin/Hanover, March 2013

TUI AG

The Executive Board