



## Disclosure pursuant to section 26, paragraph 1, sentence 1 of the German Securities Trading Act (WpHG)

We received the following notification according to sec. 25a para. 1 WpHG (Securities Trading Act) dated 10/02/2015:

### 1. Listed Company:

TUI AG, Karl-Wiechert-Allee 4, 30625 Hanover, Germany

### 2. Company subject to notification obligation (Notifier):

BlackRock Holdco 2, Inc.

Staat: USA

Sitz: Wilmington, DE

**3. Reason for notification:** Falling below threshold due to acquisition/disposal

**4. Threshold(s) crossed or reached:** 5%

**5. Date at which the thresholds is crossed or reached:** 06/02/2015

**6. Total amount of voting rights:** 4.97% (equals: 26,555,702 voting rights) calculated from the following total number of voting rights issued: 534,629,719

### 7. Detailed information on the voting rights proportion:

**7.1** Voting rights proportion of (Financial-/other) instruments pursuant to sec. 25a WpHG:

0.01% (equals: 38,108 voting rights)

thereof held indirectly: 0.01% (equals: 38,108 voting rights)

**7.2** Voting rights proportion of (Financial-/other) instruments pursuant to sec. 25 WpHG:

0.46% (equals: 2,473,630 voting rights)

thereof held indirectly: 0.46% (equals: 2,473,630 voting rights)

**7.3** Voting rights proportion pursuant to sec. 21, 22 WpHG:

4.50% (equals: 24,043,964 voting rights)

### 8. Detailed information on financial/other instruments purs. to sec. 25a WpHG:

**8.1** Chain of controlled undertakings:

BlackRock Financial Management, Inc.; BlackRock Holdco 4, LLC; BlackRock Holdco 6, LLC; BlackRock Delaware Holdings Inc.; BlackRock Institutional Trust Company, National Association

**8.2** ISIN or name/description of the (financial/other) instrument – Maturity – Expiry Date  
Contract for Difference

Berlin/Hanover, February 2015

TUI AG  
*The Executive Board*