



Disclosure pursuant to section 26, paragraph 1, sentence 1 of the German Securities Trading Act (WpHG)

We received the following notifications according to sec. 25a para. 1 WpHG (Securities Trading Act) dated 12/09/2014:

1. Listed Company:

TUI AG, Karl-Wiechert-Allee 4, 30625 Hanover, Germany

2. Company subject to notification obligation (Notifier):

Goldman Sachs Group Holdings (U.K.) Limited

Country: United Kingdom

Domicile: London

3. Reason for notification: Falling below threshold due to disposal

4. Threshold(s) crossed or reached: 10%, 5%

5. Date at which the thresholds is crossed or reached: 29/08/2014

6. Total amount of voting rights: 0% (equals: 0 voting rights) calculated from the following total number of voting rights issued: 285,416,002

7. Detailed information on the voting rights proportion:

7.1 Voting rights proportion of (Financial-/other) instruments pursuant to sec. 25a WpHG:

0% (equals: 0 voting rights)

thereof held indirectly: 0% (equals: 0 voting rights)

7.2 Voting rights proportion of (Financial-/other) instruments pursuant to sec. 25 WpHG:

0% (equals: 0 voting rights)

thereof held indirectly: 0% (equals: 0 voting rights)

7.3 Voting rights proportion pursuant to sec. 21, 22 WpHG:

0% (equals: 0 voting rights)

8. Detailed information on financial/other instruments purs. to sec. 25a WpHG:

8.1 Chain of controlled undertakings: N/A

8.2 ISIN or name/description of the (financial/other) instrument – Expiry Date

1. Listed Company:

TUI AG, Karl-Wiechert-Allee 4, 30625 Hanover, Germany

2. Company subject to notification obligation (Notifier):

Goldman Sachs Holdings (U.K.) Limited

Country: United Kingdom

Domicile: London

3. Reason for notification: Falling below threshold due to disposal

4. Threshold(s) crossed or reached: 10%, 5%

5. Date at which the thresholds is crossed or reached: 01/09/2014

6. Total amount of voting rights: 0% (equals: 0 voting rights) calculated from the following total number of voting rights issued: 285,416,002

7. Detailed information on the voting rights proportion:

7.1 Voting rights proportion of (Financial-/other) instruments pursuant to sec. 25a WpHG:

0% (equals: 0 voting rights)

thereof held indirectly: 0% (equals: 0 voting rights)

7.2 Voting rights proportion of (Financial-/other) instruments pursuant to sec. 25 WpHG:

0% (equals: 0 voting rights)

thereof held indirectly: 0% (equals: 0 voting rights)

7.3 Voting rights proportion pursuant to sec. 21, 22 WpHG:

0% (equals: 0 voting rights)

8. Detailed information on financial/other instruments purs. to sec. 25a WpHG:

8.1 Chain of controlled undertakings: N/A

8.2 ISIN or name/description of the (financial/other) instrument – Expiry Date

Berlin/Hanover, September 2014

TUI AG
The Executive Board