



Disclosure pursuant to section 26, paragraph 1, sentence 1 of the German Securities Trading Act (WpHG)

We received the following notifications according to sec. 25a para. 1 WpHG (Securities Trading Act) dated 4/07/2014:

1. Listed Company:

TUI AG, Karl-Wiechert-Allee 4, 30625 Hanover, Germany

2. Company subject to notification obligation (Notifier):

S-Group Travel Holding GmbH

Country: Germany

Domicile: Frankfurt am Main

3. Reason for notification: Falling below threshold due to event changing the breakdown of voting rights

4. Threshold(s) crossed or reached: 25%

5. Date at which the thresholds is crossed or reached: 28/05/2014

6. Total amount of voting rights: 24.73% (equals: 67,279,898 voting rights) calculated from the following total number of voting rights issued: 272,110,012

7. Detailed information on the voting rights proportion:

7.1 Voting rights proportion of (Financial-/other) instruments pursuant to sec. 25a WpHG:

0.62% (equals: 1,687,679 voting rights)

thereof held indirectly: 0% (equals: 0 voting rights)

7.2 Voting rights proportion of (Financial-/other) instruments pursuant to sec. 25 WpHG:

0% (equals: 0 voting rights)

thereof held indirectly: 0% (equals: 0 voting rights)

7.3 Voting rights proportion pursuant to sec. 21, 22 WpHG:

24.11% (equals: 65,592,219 voting rights)

8. Detailed information on financial/other instruments purs. to sec. 25a WpHG:

8.1 Chain of controlled undertakings: N/A

8.2 ISIN or name/description of the (financial/other) instrument – Maturity - Expiration Date

- DE000TUAG158 – discretionary any time – 11.03.2016

1. Listed Company:

TUI AG, Karl-Wiechert-Allee 4, 30625 Hanover, Germany

2. Company subject to notification obligation (Notifier):

Artcone Limited

Country: Cyprus

Domicile: Limassol

3. Reason for notification: Falling below threshold due to event changing the breakdown of voting rights

4. Threshold(s) crossed or reached: 25%

5. Date at which the thresholds is crossed or reached: 28/05/2014

6. Total amount of voting rights: 24.73% (equals: 67,279,898 voting rights) calculated from the following total number of voting rights issued: 272,110,012

7. Detailed information on the voting rights proportion:

7.1 Voting rights proportion of (Financial-/other) instruments pursuant to sec. 25a WpHG:

0.62% (equals: 1,687,679 voting rights)

thereof held indirectly: 0.62% (equals: 1,687,679 voting rights)

7.2 Voting rights proportion of (Financial-/other) instruments pursuant to sec. 25 WpHG:

0% (equals: 0 voting rights)

thereof held indirectly: 0% (equals: 0 voting rights)

7.3 Voting rights proportion pursuant to sec. 21, 22 WpHG:

24.11% (equals: 65,592,219 voting rights)

8. Detailed information on financial/other instruments purs. to sec. 25a WpHG:

8.1 Chain of controlled undertakings: S-Group Travel Holding GmbH, Frankfurt am Main, Germany

8.2 ISIN or name/description of the (financial/other) instrument – Maturity - Expiration Date

- DE000TUAG158 – discretionary any time – 11.03.2016

Berlin/Hanover, July 2014

TUI AG
The Executive Board