

CFD (Cash)	31-Jan-2024
CFD (Cash)	31-Jan-2024
CFD (Cash)	31-Jan-2024
CFD (Cash)	31-Jan-2024
CFD (Cash)	31-Jan-2024
CFD (Cash)	31-Jan-2024
CFD (Cash)	31-Jan-2024
CFD (Cash)	31-Jan-2024
CFD (Cash)	31-Jan-2024
CFD (Cash)	31-Jan-2024
CFD (Cash)	07-Feb-2024
CFD (Cash)	07-Feb-2024
CFD (Cash)	07-Feb-2024
CFD (Cash)	07-Feb-2024
CFD (Cash)	07-Feb-2024
CFD (Cash)	07-Feb-2024
CFD (Cash)	07-Feb-2024
CFD (Cash)	07-Feb-2024
CFD (Cash)	07-Feb-2024
CFD (Cash)	7-Feb-2024
CFD (Cash)	7-Feb-2024
Put Warrant (Cash)	18-Dec-2014

1. Listed Company:

TUI AG, Karl-Wiechert-Allee 4, 30625 Hanover, Germany

2. Company subject to notification obligation (Notifier):

Goldman Sachs Holdings (U.K.)

Country: United Kingdom

Domicile: London

3. Reason for notification: Exceeding threshold due to acquisition

4. Threshold(s) crossed or reached: 10%

5. Date at which the thresholds is crossed or reached: 06/02/2014

6. Total amount of voting rights: 10.04% (equals: 25,358,829 voting rights) calculated from the following total number of voting rights issued: 252,480,620

7. Detailed information on the voting rights proportion:

7.1 Voting rights proportion of (Financial-/other) instruments pursuant to sec. 25a WpHG:

8.96% (equals: 22,630,852 voting rights)

thereof held indirectly: 8.96% (equals: 22,630,852 voting rights)

7.2 Voting rights proportion of (Financial-/other) instruments pursuant to sec. 25 WpHG:

0.21% (equals: 539,498 voting rights)

thereof held indirectly: 0.21% (equals: 539,498 voting rights)

7.3 Voting rights proportion pursuant to sec. 21, 22 WpHG:

0.87% (equals: 2,188,479 voting rights)

8. Detailed information on financial/other instruments purs. to sec. 25a WpHG:

8.1 Chain of controlled undertakings: Goldman Sachs Holdings (U.K.) which controls Goldman Sachs International

8.2 ISIN or name/description of the (financial/other) instrument – Expiry Date

Put Option (Cash)	22-Mai-2017
Put Option (Cash)	22-Mai-2017
Put Option (Cash)	22-Mai-2017
Put Option (Cash)	22-Mai-2017
Put Option (Cash)	22-Mai-2017
Put Option (Cash)	22-Mai-2017
Put Option (Cash)	22-Mai-2017
Put Option (Cash)	22-Mai-2017
Put Option (Cash)	22-Mai-2017
Put Option (Cash)	22-Mai-2017
CFD (Cash)	31-Jan-2024
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CFD (Cash)	31-Jan-2024
CFD (Cash)	31-Jan-2024
CFD (Cash)	31-Jan-2024
CFD (Cash)	07-Feb-2024
CFD (Cash)	07-Feb-2024
CFD (Cash)	07-Feb-2024
CFD (Cash)	07-Feb-2024
CFD (Cash)	07-Feb-2024
CFD (Cash)	07-Feb-2024
CFD (Cash)	07-Feb-2024
CFD (Cash)	07-Feb-2024
CFD (Cash)	07-Feb-2024
CFD (Cash)	07-Feb-2024
CFD (Cash)	07-Feb-2024
CFD (Cash)	07-Feb-2024
CFD (Cash)	7-Feb-2024
CFD (Cash)	7-Feb-2024
Put Warrant (Cash)	18-Dec-2014

1. Listed Company:

TUI AG, Karl-Wiechert-Allee 4, 30625 Hanover, Germany

2. Company subject to notification obligation (Notifier):

Goldman Sachs Group Holdings (U.K.) Limited

Country: United Kingdom

Domicile: London

3. Reason for notification: Exceeding threshold due to acquisition

4. Threshold(s) crossed or reached: 10%

5. Date at which the thresholds is crossed or reached: 06/02/2014

6. Total amount of voting rights: 10.04% (equals: 25,358,829 voting rights) calculated from the following total number of voting rights issued: 252,480,620

7. Detailed information on the voting rights proportion:

7.1 Voting rights proportion of (Financial-/other) instruments pursuant to sec. 25a WpHG:

8.96% (equals: 22,630,852 voting rights)

thereof held indirectly: 8.96% (equals: 22,630,852 voting rights)

7.2 Voting rights proportion of (Financial-/other) instruments pursuant to sec. 25 WpHG:

0.21% (equals: 539,498 voting rights)

thereof held indirectly: 0.21% (equals: 539,498 voting rights)

Put Option (Cash)	22-Mai-2017
Put Option (Cash)	22-Mai-2017
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Put Option (Cash)	22-Mai-2017
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Put Option (Cash)	22-Mai-2017
Put Option (Cash)	22-Mai-2017
Put Option (Cash)	22-Mai-2017
Put Option (Cash)	22-Mai-2017
Put Option (Cash)	22-Mai-2017
Put Option (Cash)	22-Mai-2017
Put Option (Cash)	22-Mai-2017
Put Option (Cash)	22-Mai-2017
Put Option (Cash)	22-Mai-2017
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CFD (Cash)	07-Feb-2024
CFD (Cash)	07-Feb-2024
CFD (Cash)	07-Feb-2024
CFD (Cash)	07-Feb-2024
CFD (Cash)	07-Feb-2024
CFD (Cash)	07-Feb-2024
CFD (Cash)	07-Feb-2024
Put Warrant (Cash)	18-Dec-2014

1. Listed Company:

TUI AG, Karl-Wiechert-Allee 4, 30625 Hanover, Germany

2. Company subject to notification obligation (Notifier):

Goldman Sachs Group UK Limited
Country: United Kingdom
Domicile: London

3. Reason for notification: Exceeding threshold due to acquisition

4. Threshold(s) crossed or reached: 10%

5. Date at which the thresholds is crossed or reached: 06/02/2014

6. Total amount of voting rights: 10.04% (equals: 25,358,829 voting rights) calculated from the following total number of voting rights issued: 252,480,620

7. Detailed information on the voting rights proportion:

4. Threshold(s) crossed or reached: 10%

5. Date at which the thresholds is crossed or reached: 06/02/2014

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7. Detailed information on the voting rights proportion:

7.1 Voting rights proportion of (Financial-/other) instruments pursuant to sec. 25a WpHG:
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thereof held indirectly: 8.96% (equals: 22,630,852 voting rights)

7.2 Voting rights proportion of (Financial-/other) instruments pursuant to sec. 25 WpHG:
0.21% (equals: 539,498 voting rights)
thereof held indirectly: 0.21% (equals: 539,498 voting rights)

7.3 Voting rights proportion pursuant to sec. 21, 22 WpHG:
0.87% (equals: 2,188,479 voting rights)

8. Detailed information on financial/other instruments purs. to sec. 25a WpHG:

8.1 Chain of controlled undertakings: Goldman Sachs (UK) L.L.C. controls Goldman Sachs Group UK Limited controls Goldman Sachs Group Holdings (U.K.) Limited controls Goldman Sachs Holdings (U.K.) which controls Goldman Sachs International

8.2 ISIN or name/description of the (financial/other) instrument – Expiry Date

Call Warrant (Cash)	31-Dez-2030
Call Warrant (Cash)	31-Dez-2030
Call Warrant (Cash)	31-Dez-2030
Call Warrant (Cash)	31-Dez-2030
Call Warrant (Cash)	31-Dez-2030
Call Warrant (Cash)	31-Dez-2030
Call Warrant (Cash)	31-Dez-2030
Call Warrant (Cash)	31-Dez-2030
Call Warrant (Cash)	31-Dez-2030
Call Warrant (Cash)	31-Dez-2030
Call Warrant (Cash)	31-Dez-2030
Call Warrant (Cash)	31-Dez-2030
Call Warrant (Cash)	20-Mrz-2014
Call Warrant (Cash)	20-Mrz-2014
Call Warrant (Cash)	20-Mrz-2014
Call Warrant (Cash)	20-Mrz-2014
Call Warrant (Cash)	20-Mrz-2014
Call Warrant (Cash)	20-Mrz-2014
Call Warrant (Cash)	20-Mrz-2014
Call Warrant (Cash)	19-Jun-2014
Call Warrant (Cash)	31-Dez-2030
Call Warrant (Cash)	20-Mrz-2014
Call Warrant (Cash)	18-Sep-2014
Call Warrant (Cash)	17-Apr-2014
Call Warrant (Cash)	18-Sep-2014
Call Warrant (Cash)	18-Sep-2014
Call Warrant (Cash)	15-Mai-2014
Call Warrant (Cash)	18-Sep-2014
Call Warrant (Cash)	15-Mai-2014
Call Warrant (Cash)	31-Dez-2030
Call Warrant (Cash)	17-Apr-2014
Call Warrant (Cash)	20-Feb-2014

Berlin/Hanover, February 2014

TUI AG
The Executive Board