



## Disclosure pursuant to section 26, paragraph 1, sentence 1 of the German Securities Trading Act (WpHG)

We received the following notifications according to sec. 25a para. 1 WpHG (Securities Trading Act) dated 23/12/2013:

### 1. Listed Company:

TUI AG, Karl-Wiechert-Allee 4, 30625 Hanover, Germany

### 2. Company subject to notification obligation (Notifier):

Goldman Sachs International  
Country: United Kingdom  
Domicile: London

3. Reason for notification: Falling below threshold due to disposal

4. Threshold(s) crossed or reached: 10%

5. Date at which the thresholds is crossed or reached: 19/12/2013

6. Total amount of voting rights: 9.99% (equals: 25,206,728 voting rights) calculated from the following total number of voting rights issued: 252,376,740

### 7. Detailed information on the voting rights proportion:

7.1 Voting rights proportion of (Financial-/other) instruments pursuant to sec. 25a WpHG:  
8.90% (equals: 22,466,664 voting rights)  
thereof held indirectly: 0% (equals: 0 voting rights)

7.2 Voting rights proportion of (Financial-/other) instruments pursuant to sec. 25 WpHG:  
1.09% (equals: 2,740,064 voting rights)  
thereof held indirectly: 0% (equals: 0 voting rights)

7.3 Voting rights proportion pursuant to sec. 21, 22 WpHG:  
0% (equals: 0 voting rights)

### 8. Detailed information on financial/other instruments purs. to sec. 25a WpHG:

8.1 Chain of controlled undertakings: N/A

### 8.2 ISIN or name/description of the (financial/other) instrument – Expiry Date

▪ CFD (Cash)	23-Nov-2023
▪ CFD (Cash)	24-Nov-2023
▪ CFD (Cash)	29-Nov-2023
▪ CFD (Cash)	29-Nov-2023
▪ CFD (Cash)	29-Nov-2023
▪ CFD (Cash)	6-Dec-2023
▪ CFD (Cash)	6-Dec-2023
▪ CFD (Cash)	6-Dec-2023









▪ Put Option (Cash)	22-May-2017
▪ Put Option (Cash)	22-May-2017
▪ Put Option (Cash)	22-May-2017
▪ Put Option (Cash)	22-May-2017
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▪ Put Option (Cash)	22-May-2017
▪ Put Option (Cash)	22-May-2017
▪ Put Option (Cash)	22-May-2017
▪ Call Warrant (Cash)	31-Dec-2030
▪ Call Warrant (Cash)	31-Dec-2030
▪ Call Warrant (Cash)	31-Dec-2030
▪ Call Warrant (Cash)	31-Dec-2030
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▪ Call Warrant (Cash)	31-Dec-2030
▪ Call Warrant (Cash)	31-Dec-2030
▪ Call Warrant (Cash)	31-Dec-2030
▪ Call Warrant (Cash)	20-Mar-2014
▪ Call Warrant (Cash)	20-Mar-2014
▪ Call Warrant (Cash)	20-Mar-2014
▪ Call Warrant (Cash)	20-Mar-2014
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▪ Call Warrant (Cash)	20-Mar-2014
▪ Call Warrant (Cash)	20-Mar-2014
▪ Call Warrant (Cash)	20-Mar-2014
▪ Call Warrant (Cash)	19-Jun-2014
▪ Call Warrant (Cash)	31-Dec-2030
▪ Call Warrant (Cash)	20-Mar-2014
▪ Call Warrant (Cash)	17-Apr-2014

**1. Listed Company:**

TUI AG, Karl-Wiechert-Allee 4, 30625 Hanover, Germany

**2. Company subject to notification obligation (Notifier):**

Goldman Sachs Holdings (U.K.)

Country: United Kingdom

Domicile: London

**3. Reason for notification:** Falling below threshold due to disposal

**4. Threshold(s) crossed or reached:** 10%

**5. Date at which the thresholds is crossed or reached:** 19/12/2013













▪ Call Warrant (Cash)	31-Dec-2030
▪ Call Warrant (Cash)	31-Dec-2030
▪ Call Warrant (Cash)	31-Dec-2030
▪ Call Warrant (Cash)	20-Mar-2014
▪ Call Warrant (Cash)	20-Mar-2014
▪ Call Warrant (Cash)	20-Mar-2014
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▪ Call Warrant (Cash)	17-Apr-2014

**1. Listed Company:**

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**2. Company subject to notification obligation (Notifier):**

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Domicile: London

**3. Reason for notification:** Falling below threshold due to disposal

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**5. Date at which the thresholds is crossed or reached:** 19/12/2013

**6. Total amount of voting rights:** 9.99% (equals: 25,206,728 voting rights) calculated from the following total number of voting rights issued: 252,376,740

**7. Detailed information on the voting rights proportion:**

**7.1** Voting rights proportion of (Financial-/other) instruments pursuant to sec. 25a WpHG: 8.90% (equals: 22,466,664 voting rights) thereof held indirectly: 8.90% (equals: 22,466,664 voting rights)

**7.2** Voting rights proportion of (Financial-/other) instruments pursuant to sec. 25 WpHG: 1.09% (equals: 2,740,064 voting rights) thereof held indirectly: 1.09% (equals: 2,740,064 voting rights)

**7.3** Voting rights proportion pursuant to sec. 21, 22 WpHG: 0% (equals: 0 voting rights)

**8. Detailed information on financial/other instruments purs. to sec. 25a WpHG:**

**8.1** Chain of controlled undertakings: Goldman Sachs Group Holdings (U.K.) Limited controls Goldman Sachs Holdings (U.K.) which controls Goldman Sachs International

**8.2** ISIN or name/description of the (financial/other) instrument – Expiry Date

▪ CFD (Cash)	23-Nov-2023
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▪ Call Warrant (Cash)	17-Apr-2014

**1. Listed Company:**

TUI AG, Karl-Wiechert-Allee 4, 30625 Hanover, Germany

**2. Company subject to notification obligation (Notifier):**

Goldman Sachs (UK) L.L.C.

Country: United States of America

Domicile: Wilmington, DE

**3. Reason for notification:** Falling below threshold due to disposal











- Call Warrant (Cash) 31-Dec-2030
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Berlin/Hanover, December 2013

TUI AG  
*The Executive Board*